



# Tennessee Labor Market Report

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## Highlights

**Pages 1-3** Annual average 2014 to 2018 labor force and nonfarm employment

**Page 4** The annual average nonfarm employment rates and the not seasonally adjusted monthly labor force data

**Pages 7-10** Monthly nonfarm employment, long-term graphs of the unemployment and a brief explanation for each major MSA in Tennessee

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## Annual Average Labor Force & Nonfarm Employment

The Bureau of Labor Statistics has two cooperating agreements with states to collect employment levels and unemployment data for states and sub-state areas. The Current Employment Statistics (CES) program samples approximately 142,000 businesses and government agencies representing 689,000 worksites in the U.S. The survey is done on a monthly basis by asking for an establishment's employment, hours, and earnings for the pay period that includes the 12<sup>th</sup> of each month. This data is solicited using computer assisted telephone surveys. The result is monthly nonfarm employment estimates. These estimates provide total employment, by industry, for the state and metropolitan statistical areas (MSAs). This data is compiled based on the employee's place of work.

The second cooperative agreement is the Local Area Unemployment Statistics (LAUS) program. The source data is obtained by the Bureau of the Census using a monthly phone survey of about 60,000 households. The data collected from this survey includes the number of persons who are currently working and/or unemployed and available to work. The results are the total employment and the unemployment percentages in the U.S., states, and sub-states areas. The LAUS program compiles data based on the employee's county of residence, rather than county of work. This is the primary reason why the total employment count differs in each program.

The monthly data for both programs are updated and revised to produce annual averages at the end of each year. Pages 2 and 3 of this edition show the annual averages for Tennessee and the four largest MSAs. The nonfarm employment provides a glimpse of growing and declining industries.

### In Tennessee

The total nonfarm employment in Tennessee, from 2014 to 2018, increased by 238,200 jobs (8.4 percent). In the previous year (2017-2018) nonfarm employment increased by 49,000 jobs. During the five-year time period, the Nashville MSA accounted for 55.3 percent of the total state growth (131,800 jobs). According to the LAUS sur-

vey, which includes employees by place of residence, the Nashville employment is only 49.3 percent of the total state growth. The nonfarm employment in the four largest MSAs increased by 209,600 jobs, or 88 percent, of the state's long-term growth.

Tennessee industries with the largest growth were leisure and hospitality (up 42,400 jobs, or 14.3 percent); professional and business services (up 37,000 jobs, or 9.7 percent); transportation, warehousing, and utilities (up 21,000 jobs, or 14.1 percent); and mining, logging, and construction (up 18,200 jobs, or 16.4 percent).

The LAUS data shows that the unemployment rate decreased every year, in every area. From 2014 through 2018, nonfarm employment increased in every year in Tennessee and the four largest MSAs. The only exceptions occurred in two of the six smaller MSAs. There were employment declines in the 2018 Cleveland MSA and the 2015 Kingsport-Bristol MSA. According to the labor force estimates, the MSAs with the highest and lowest unemployment rates were Memphis (7.4 percent) and Nashville (5.2 percent). Both of these rates occurred in 2014. By 2018 the highest and lowest unemployment rates were Clarksville-Hopkinsville, KY (4.2 percent) and Nashville (2.7 percent).

### U.S. Comparisons

The most recent annual average unemployment rate in the U.S. was 3.9 percent. The unemployment rate in previous years was 6.2 percent (2014); 5.3 percent (2015); 4.9 percent (2016); and 4.4 percent (2017). For the second consecutive year, Hawaii had the lowest unemployment rate (2.4 percent). In 2018, the highest unemployment rate was in Alaska (6.6 percent). Alaska has had the highest rate for the last three years.

Tennessee's ranking compared to other states unemployment rates was 21<sup>st</sup> in 2018. The previous rankings for the state were 18<sup>th</sup> (in 2017); 24<sup>th</sup> (in 2016); 32<sup>nd</sup> (in 2015); and 35<sup>th</sup> (in 2014).

# 2014-2018 Labor Force & Nonfarm Employment

## TENNESSEE

### Labor Force Estimates

(by place of residence)

	2014	2015	2016	2017	2018
Labor Force	3,024,186	3,061,506	3,128,882	3,190,166	3,244,921
Employment	2,825,051	2,889,411	2,981,610	3,070,253	3,131,660
Unemployment	199,135	172,095	147,272	119,913	113,261
Unemployment Rate	6.6	5.6	4.7	3.8	3.5

### Nonfarm Employment Estimates

(by place of work, in thousands)

	2014	2015	2016	2017	2018
Total Nonfarm Employment	2,822.1	2,893.7	2,965.3	3,011.3	3,060.3
Goods Producing	433.7	448.0	460.8	470.6	479.9
Mining, Logging & Construction	111.0	117.2	119.1	124.4	129.2
Manufacturing	322.7	330.8	341.7	346.3	350.7
Durable Goods	205.5	211.2	219.5	222.0	224.3
Non-Durable Goods	117.3	119.6	122.1	124.2	126.5
Service-Providing	2,388.4	2,445.7	2,504.5	2,540.7	2,580.4
Trade, Transportation, & Utilities	587.8	600.1	615.3	619.7	627.2
Wholesale Trade	118.0	117.4	116.8	118.1	119.7
Retail Trade	320.9	325.6	334.0	336.0	337.6
Transportation/Warehousing/Utili	148.9	157.1	164.5	165.6	169.9
Information	44.0	44.6	45.6	46.1	45.5
Financial Activities	144.2	148.0	153.1	158.7	162.5
Professional & Business Services	379.9	397.3	408.1	411.4	416.9
Education & Health Services	405.8	414.6	423.9	430.9	435.6
Educational Services	55.0	56.8	59.3	60.0	60.4
Health Care & Social Assistance	350.8	357.8	364.6	370.8	375.2
Leisure & Hospitality	296.5	308.0	319.6	328.9	338.9
Arts/Entertainment/Recreation	32.4	34.3	35.6	37.6	39.7
Accommodation/Food Services	264.1	273.7	284.0	291.3	299.2
Other Services	106.1	108.0	111.0	114.6	118.3
Government	424.2	425.1	428.0	430.4	435.5
Federal Government	48.4	49.1	49.2	49.1	49.1
State Government	96.5	96.5	96.5	98.0	99.0
Local Government	279.3	279.4	282.3	283.3	287.4

## CHATTANOOGA, TN-GA MSA

### Labor Force Estimates

(by place of residence)

	2014	2015	2016	2017	2018
Labor Force	249,423	252,889	259,543	266,275	270,586
Employment	233,424	239,043	246,960	255,822	261,002
Unemployment	15,999	13,846	12,583	10,453	9,584
Unemployment Rate	6.4	5.5	4.8	3.9	3.5

### Nonfarm Employment Estimates

(by place of work, in thousands)

	2014	2015	2016	2017	2018
Total Employment	239.0	245.7	251.4	256.9	261.5
Goods-Producing	39.4	41.0	42.0	43.2	45.4
Mining/Logging/Construction	9.0	9.9	10.1	10.2	11.1
Manufacturing	30.5	31.1	31.9	33.1	34.3
Service-Providing	199.6	204.7	209.5	213.7	216.1
Trade/Transportation/Utilities	49.7	50.7	52.2	52.9	53.1
Information	2.9	3.0	3.1	3.3	3.3
Financial Activities	14.6	15.4	15.9	16.4	16.7
Professional/Business Services	27.0	28.2	29.0	29.8	29.9
Education/Health Services	32.7	33.5	32.9	33.7	34.2
Leisure/Hospitality	25.9	26.8	28.1	28.7	29.5
Other Services	10.8	11.0	11.2	11.8	11.8
Government	36.0	36.1	36.9	37.0	37.6

# Annual Average Labor Force & Nonfarm Employment

## KNOXVILLE MSA

### Labor Force Estimates

(by place of residence)

	2014	2015	2016	2017	2018
Labor Force	399,375	403,614	411,716	417,131	422,092
Employment	374,831	382,454	393,426	402,309	408,288
Unemployment	24,544	21,160	18,290	14,822	13,804
Unemployment Rate	6.1	5.2	4.4	3.6	3.3

### Nonfarm Employment Estimates

(by place of work, in thousands)

	2014	2015	2016	2017	2018
Total Nonfarm Employment	376.5	384.8	392.4	395.5	399.7
Goods-Producing	52.2	53.2	56.0	56.9	58.3
Mining/Logging/Construction	17.0	17.6	17.7	18.2	18.4
Manufacturing	35.2	35.6	38.3	38.7	39.8
Service-Providing	324.3	331.6	336.5	338.6	341.4
Trade/Transportation/Utilities	75.8	77.6	78.9	77.7	78.3
Information	6.0	5.9	5.9	6.0	5.9
Financial Activities	18.2	18.7	19.1	19.4	19.7
Professional/Business Services	59.4	61.8	63.2	64.8	64.5
Education/Health Services	50.7	52.0	53.0	54.1	54.6
Leisure/Hospitality	39.7	40.9	41.4	41.8	43.1
Other Services	14.4	14.7	14.8	15.0	15.4
Government	60.0	59.9	60.1	59.8	59.9

## MEMPHIS, TN-AR-MS MSA

### Labor Force Estimates

(by place of residence)

	2014	2015	2016	2017	2018
Labor Force	609,637	614,582	622,509	627,851	634,897
Employment	564,585	576,087	590,217	600,606	608,599
Unemployment	45,052	38,495	32,292	27,245	26,298
Unemployment Rate	7.4	6.3	5.2	4.3	4.1

### Nonfarm Employment Estimates

(by place of work, in thousands)

	2014	2015	2016	2017	2018
Total Nonfarm Employment	616.5	628.2	638.3	641.5	648.6
Goods-Producing	63.1	64.6	64.8	65.8	67.3
Mining/Logging/Construction	21.0	21.6	21.7	22.8	23.4
Manufacturing	42.1	43.0	43.1	42.9	43.9
Service-Providing	553.4	563.6	573.4	575.8	581.3
Trade/Transportation/Utilities	164.3	168.3	174.0	174.8	175.4
Information	6.0	5.8	5.7	5.7	5.5
Financial Activities	27.4	27.6	28.0	28.6	29.5
Professional/Business Services	96.0	100.6	99.8	96.3	96.7
Education/Health Services	89.1	90.2	92.5	93.6	94.8
Leisure/Hospitality	64.8	65.3	67.1	68.4	68.8
Other Services	24.0	24.5	25.2	25.8	27.0
Government	81.8	81.4	81.0	82.5	83.7

## NASHVILLE MSA

### Labor Force Estimates

(by place of residence)

	2014	2015	2016	2017	2018
Labor Force	910,839	937,044	972,731	1,011,209	1,042,993
Employment	863,334	894,640	936,418	981,436	1,014,546
Unemployment	47,505	42,404	36,313	29,773	28,447
Unemployment Rate	5.2	4.5	3.7	2.9	2.7

### Nonfarm Employment Estimates

(by place of work, in thousands)

	2014	2015	2016	2017	2018
Total Employment	880.3	914.6	949.9	982.0	1,012.1
Goods-Producing	113.2	118.3	122.4	127.6	130.4
Mining/Logging/Construction	35.3	39.1	40.1	43.1	46.3
Manufacturing	77.9	79.2	82.3	84.5	84.1
Service-Providing	767.0	796.3	827.5	854.5	881.8
Trade/Transportation/Utilities	172.6	176.1	181.5	187.2	194.2
Information	20.6	21.6	22.8	23.4	23.4
Financial Activities	56.6	59.6	62.8	66.1	68.2
Professional/Business Services	136.6	146.9	155.3	160.2	166.0
Education/Health Services	135.9	140.8	145.6	149.2	152.7
Leisure/Hospitality	95.7	100.4	105.5	110.8	116.4
Other Services	36.9	37.6	39.2	40.8	42.3
Government	112.0	113.4	114.8	116.7	118.7

# Tennessee Civilian Labor Workforce 1988-Present

# County Unemployment Rates\*

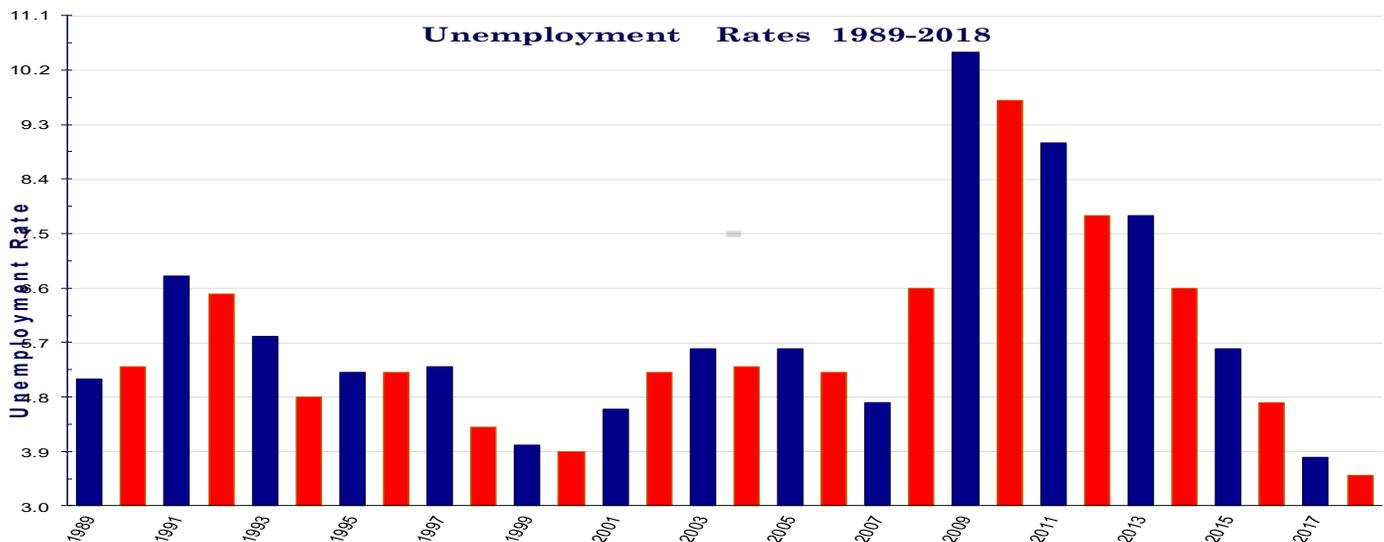
(NUMBERS IN THOUSANDS) MONTHLY DATA NOT SEASONALLY ADJUSTED

Year and Month	Civilian Labor Force						Unemployed	
	Total	Employment	Employed			Number	Rate (%)	
			Nonfarm Employment					
		Total	**Manu- facturing	**Trade	**Services			
1989	2,367.3	2,247.2	2,167.2	524.5	508.4	467.2	120.2	5.1 %
1990	2,394.7	2,266.8	2,193.2	493.4	379.1	611.0	128.0	5.3
1991	2,413.7	2,250.6	2,183.6	480.3	373.0	626.7	163.1	6.8
1992	2,457.2	2,297.4	2,245.0	492.8	374.1	664.8	159.8	6.5
1993	2,526.9	2,380.5	2,328.5	502.8	382.5	709.8	146.4	5.8
1994	2,659.9	2,531.1	2,423.0	513.8	398.4	751.4	128.8	4.8
1995	2,732.2	2,591.5	2,498.9	518.0	412.6	795.0	140.7	5.2
1996	2,767.0	2,623.8	2,533.3	501.5	420.9	814.3	143.2	5.2
1997	2,786.1	2,639.2	2,584.0	498.0	430.5	849.7	146.9	5.3
1998	2,812.4	2,691.5	2,638.4	498.6	437.1	875.7	120.9	4.3
1999	2,852.4	2,739.2	2,685.3	494.7	443.6	900.8	113.3	4.0
2000	2,843.1	2,733.3	2,728.9	488.1	447.5	930.9	109.8	3.9
2001	2,861.3	2,731.0	2,688.3	454.2	446.6	921.5	130.4	4.6
2002	2,906.6	2,756.1	2,664.4	428.5	438.7	938.0	150.5	5.2
2003	2,912.2	2,748.1	2,667.5	414.1	440.8	950.3	164.0	5.6
2004	2,878.7	2,725.1	2,706.1	411.8	447.5	978.7	153.6	5.3
2005	2,904.8	2,743.4	2,743.1	408.8	454.6	1,005.6	161.4	5.6
2006	3,036.0	2,878.5	2,783.1	400.1	460.6	1,030.4	157.6	5.2
2007	3,063.7	2,920.4	2,797.4	380.0	463.5	1,052.8	143.3	4.7
2008	3,054.8	2,853.7	2,774.8	361.0	457.0	1,058.2	201.0	6.6
2009	3,052.7	2,733.1	2,619.8	309.2	427.8	1,025.3	319.6	10.5
2010	3,090.8	2,792.1	2,615.4	298.9	423.5	1,041.2	298.7	9.7
2011	3,125.3	2,844.7	2,661.4	304.4	427.1	1,076.8	280.6	9.0
2012	3,100.7	2,857.9	2,714.0	313.4	433.3	1,112.2	242.7	7.8
2013	3,072.5	2,832.9	2,749.7	318.8	437.2	1,139.2	239.6	7.8
2014	3,024.2	2,825.1	2,822.1	322.7	438.9	1,188.3	199.1	6.6
2015	3,061.5	2,889.4	2,893.7	330.8	443.0	1,227.9	172.1	5.6
2016	3,128.9	2,981.6	2,965.3	341.7	450.8	1,262.6	147.3	4.7
2017	3,190.2	3,070.3	3,011.3	346.3	454.1	1,285.8	119.9	3.8
2018	3,244.9	3,131.7	3,060.3	350.7	457.3	1,309.7	113.3	3.5
2019								
January	3,266.3	3,146.5	3,060.8	352.8	457.5	1,296.9	119.9	3.7 %
February (r)	3,299.4	3,195.2	3,077.3	356.5	457.5	1,307.2	104.2	3.2
March (p)	3,331.5	3,220.7	3,084.4	355.0	455.3	1,313.8	110.8	3.3
April								
May								
June								
July								
August								
September								
October								
November								
December								

(r)=revised  
(p)=preliminary  
Trade = Wholesale and Retail Trade  
\*\*These industries not comparable to industry employment data before 1990 because of changes to NAICS coding system.  
Services = Professional/Business Services, Educational/Health Services, Leisure/Hospitality, and Other Services.

County	Mar 2018	Mar 2019	County	Mar 2018	Mar 2019
Anderson	3.8	3.5	Lauderdale	5.4	5.3
Bedford	3.6	3.6	Lawrence	4.1	3.8
Benton	5.0	4.3	Lewis	4.9	4.2
Bledsoe	5.9	5.4	Lincoln	3.1	3.1
Blount	3.4	3.2	Loudon	3.6	3.4
Bradley	3.6	3.4	Macon	3.2	3.1
Campbell	5.0	4.5	Madison	3.8	3.5
Cannon	3.2	3.0	Marion	4.7	4.3
Carroll	4.8	4.6	Marshall	3.5	3.2
Carter	4.2	4.1	Maury	3.6	2.8
Cheatham	2.8	2.7	McMinn	4.3	3.7
Chester	3.8	3.4	McNairy	5.7	5.3
Claiborne	4.5	4.1	Meigs	4.7	4.3
Clay	5.2	6.0	Monroe	3.8	3.5
Cocke	5.1	4.7	Montgomery	3.8	3.6
Coffee	3.6	3.1	Moore	3.2	2.7
Crockett	4.2	3.6	Morgan	4.4	3.9
Cumberland	4.5	4.4	Obion	5.1	4.4
Davidson	2.7	2.5	Overton	4.0	3.9
Decatur	5.4	4.7	Perry	4.2	4.8
DeKalb	4.5	4.2	Pickett	3.5	4.7
Dickson	3.1	3.0	Polk	4.4	3.9
Dyer	4.8	4.4	Putnam	3.6	3.5
Fayette	3.8	3.5	Rhea	6.0	5.7
Fentress	4.3	4.1	Roane	4.2	3.9
Franklin	3.6	3.2	Robertson	3.2	2.8
Gibson	4.4	4.2	Rutherford	2.7	2.5
Giles	3.8	3.5	Scott	4.5	4.3
Grainger	4.0	4.0	Sequatchie	4.6	4.0
Greene	4.5	4.5	Sevier	3.9	3.6
Grundy	4.3	4.3	Shelby	4.2	3.9
Hamblen	4.0	3.8	Smith	3.3	3.1
Hamilton	3.5	3.1	Stewart	5.2	4.9
Hancock	4.8	5.8	Sullivan	3.8	3.7
Hardeman	5.2	4.9	Sumner	2.9	2.7
Hardin	4.4	4.1	Tipton	4.4	3.8
Hawkins	4.2	3.9	Trousdale	3.4	3.2
Haywood	5.6	4.8	Unicoi	5.0	5.0
Henderson	5.0	4.4	Union	4.2	4.0
Henry	4.3	4.1	Van Buren	4.5	4.6
Hickman	3.3	3.0	Warren	3.9	3.9
Houston	6.0	4.7	Washington	3.5	3.3
Humphreys	4.6	3.7	Wayne	4.7	4.4
Jackson	4.9	5.0	Weakley	3.9	3.6
Jefferson	3.7	3.7	White	3.7	3.7
Johnson	3.7	3.5	Williamson	2.5	2.4
Knox	3.0	2.8	Wilson	2.8	2.7
Lake	5.4	5.2			

\*Data Not Seasonally Adjusted



# Statewide

## Estimated Nonfarm Employment (in thousands)

Industry	March 2018	Revised February 2019	Preliminary March 2019	Net Change	
				Mar. 2018 - Mar. 2019	Feb. 2019 - Mar. 2019
<b>Total Nonfarm</b>	<b>3,034.7</b>	<b>3,077.3</b>	<b>3,084.4</b>	<b>49.7</b>	<b>7.1</b>
<b>Total Private</b>	<b>2,591.6</b>	<b>2,630.7</b>	<b>2,636.2</b>	<b>44.6</b>	<b>5.5</b>
<b>Goods-Producing</b>	<b>473.2</b>	<b>483.8</b>	<b>484.7</b>	<b>11.5</b>	<b>0.9</b>
Mining, Logging, & Construction	125.2	127.3	129.7	4.5	2.4
Mining and Logging	4.3	4.3	4.3	0.0	0.0
Construction	120.9	123.0	125.4	4.5	2.4
Construction of Buildings	26.0	25.3	25.5	-0.5	0.2
Heavy and Civil Engineering Construction	15.5	16.0	16.6	1.1	0.6
Specialty Trade Contractors	79.4	81.7	83.3	3.9	1.6
Manufacturing	348.0	356.5	355.0	7.0	-1.5
Durable Goods Manufacturing	222.4	229.2	227.8	5.4	-1.4
Wood Product Manufacturing	12.5	12.5	12.4	-0.1	-0.1
Nonmetallic Mineral Product Manufacturing	13.9	14.5	14.5	0.6	0.0
Primary Metal Manufacturing	10.9	11.5	11.4	0.5	-0.1
Fabricated Metal Product Manufacturing	36.0	37.5	37.4	1.4	-0.1
Machinery Manufacturing	25.4	25.6	25.6	0.2	0.0
Computer & Electronic Product Manufacturing	5.0	5.4	5.4	0.4	0.0
Electrical Equipment & Appliance Manufacturing	18.9	18.9	18.7	-0.2	-0.2
Transportation Equipment Manufacturing	73.6	76.6	75.9	2.3	-0.7
Furniture & Related Product Manufacturing	9.6	9.6	9.5	-0.1	-0.1
Miscellaneous Manufacturing Durable Goods	16.6	17.1	17.0	0.4	-0.1
Nondurable Goods Manufacturing	125.6	127.3	127.2	1.6	-0.1
Food Manufacturing	35.9	35.6	35.6	-0.3	0.0
Beverage & Tobacco Product Manufacturing	7.1	7.6	7.7	0.6	0.1
Paper Manufacturing	11.9	11.9	11.9	0.0	0.0
Printing & Related Support Activities	8.8	9.0	9.0	0.2	0.0
Chemical Manufacturing	25.4	25.6	25.7	0.3	0.1
Plastics & Rubber Products Manufacturing	24.6	25.0	25.0	0.4	0.0
Plastics Product Manufacturing	14.3	14.3	14.3	0.0	0.0
Rubber Product Manufacturing	10.3	10.7	10.7	0.4	0.0
Service-Providing	2,561.5	2,593.5	2,599.7	38.2	6.2
Trade, Transportation, & Utilities	618.9	629.2	626.5	7.6	-2.7
Wholesale Trade	118.6	121.8	120.0	1.4	-1.8
Merchant Wholesalers, Durable Goods	68.7	72.2	71.3	2.6	-0.9
Merchant Wholesalers, Nondurable Goods	42.4	42.1	41.3	-1.1	-0.8
Wholesale Electronic Markets	7.5	7.5	7.4	-0.1	-0.1
Retail Trade	333.8	335.7	335.3	1.5	-0.4
Motor Vehicle & Parts Dealers	47.4	46.6	46.7	-0.7	0.1
Furniture & Home Furnishings Stores	9.7	10.0	10.0	0.3	0.0
Building Material, Garden Equipment, & Supplies	30.5	29.9	31.2	0.7	1.3
Food & Beverage Stores	54.9	53.6	53.3	-1.6	-0.3
Health & Personal Care Stores	23.9	23.5	23.5	-0.4	0.0
Gasoline Stations	23.1	23.4	23.0	-0.1	-0.4
Clothing & Clothing Accessories Stores	23.7	23.2	22.7	-1.0	-0.5
Sporting Goods, Hobby, Book, & Music Stores	12.3	12.0	12.0	-0.3	0.0
General Merchandise Stores	70.1	71.6	71.6	1.5	0.0
Miscellaneous Store Retailers	17.3	16.6	16.4	-0.9	-0.2
Nonstore Retailers	10.3	10.7	10.6	0.3	-0.1
Transportation, Warehousing, & Utilities	166.5	171.7	171.2	4.7	-0.5
Utilities	3.5	3.5	3.5	0.0	0.0
Transportation & Warehousing	163.0	168.2	167.7	4.7	-0.5
Truck Transportation	56.9	58.6	58.5	1.6	-0.1
Information	45.3	45.3	45.0	-0.3	-0.3
Financial Activities	160.8	165.2	166.2	5.4	1.0
Finance & Insurance	121.0	123.5	123.5	2.5	0.0
Real Estate, Rental, & Leasing	39.8	41.7	42.7	2.9	1.0
Professional & Business Services	410.9	413.0	412.8	1.9	-0.2
Professional, Scientific, & Technical Services	140.2	144.0	144.6	4.4	0.6
Management of Companies & Enterprises	50.9	50.7	50.8	-0.1	0.1
Administrative, Support, & Waste Management	219.8	218.3	217.4	-2.4	-0.9
Educational & Health Services	437.2	438.3	438.6	1.4	0.3
Educational Services	64.3	62.0	62.3	-2.0	0.3
Health Care & Social Assistance	372.9	376.3	376.3	3.4	0.0
Ambulatory Health Care Services	150.8	152.9	153.1	2.3	0.2
Hospitals	110.3	110.7	110.8	0.5	0.1
Nursing & Residential Care Facilities	62.5	63.0	62.7	0.2	-0.3
Social Assistance	49.3	49.7	49.7	0.4	0.0
Leisure & Hospitality	328.4	338.1	343.5	15.1	5.4
Arts, Entertainment, & Recreation	36.1	35.4	37.3	1.2	1.9
Accommodation & Food Services	292.3	302.7	306.2	13.9	3.5
Accommodation	36.5	39.5	40.1	3.6	0.6
Food Services & Drinking Places	255.8	263.2	266.1	10.3	2.9
Other Services	116.9	117.8	118.9	2.0	1.1
Government	443.1	446.6	448.2	5.1	1.6
Federal Government	48.7	49.7	49.6	0.9	-0.1
State Government	102.5	103.3	103.5	1.0	0.2
State Government Educational Services	61.1	61.7	61.9	0.8	0.2
Local Government	291.9	293.6	295.1	3.2	1.5
Local Government Educational Services	147.6	148.0	149.1	1.5	1.1

## Nonfarm Employment & Labor Workforce Narrative

Total nonfarm employment increased by 49,700 jobs from March 2018 to March 2019. There was a large increase in accommodation/food services (up 13,900 jobs), which includes an increase of 10,300 jobs in food services/drinking places.

There were smaller increases in financial activities (up 5,400 jobs) which includes an increase of 2,900 jobs in real estate/rental/leasing; transportation/warehousing (up 4,700 jobs); construction (up 4,500 jobs), which includes an increase of 3,900 jobs in specialty trade contractors; professional/scientific/technical services (up 4,400 jobs); health care/social assistance (up 3,400 jobs), which includes an increase of 2,300 jobs in ambulatory health care services; local government (up 3,200 jobs), which includes an increase of 1,500 jobs in local government educational services; wholesale trade durable goods; and transportation equipment manufacturing (up 2,300 jobs). These increases were partially offset by declines of 2,400 jobs in administrative/support/waste management, 2,000 jobs in educational services, 1,600 jobs in food/beverage stores, and 1,000 jobs in clothing/clothing accessories stores.

During the past month, nonfarm employment had a seasonal increase of 7,100 jobs. There were increases in accommodation/food services (up 3,500 jobs), which includes an increase of 2,900 jobs in food services/drinking places; construction (up 2,400 jobs), which includes an increase of 1,600 jobs in specialty trade contractors arts/recreation/entertainment (up 1,900 jobs); building materials/garden supply stores (up 1,300 jobs); and local government educational services (up 1,100 jobs).

Tennessee's seasonally adjusted estimated unemployment rate for March 2019 was 3.2 percent, unchanged point from the February 2019 rate. The United States unemployment rate for February 2019 was 3.8 percent, also unchanged from the previous month. In February 2018, the U.S. seasonally adjusted rate was 4.0 percent while the state rate was 3.6 percent.

The not seasonally adjusted unemployment rate decreased in 17 counties, increased in 69 counties, and remained the same in nine counties. Williamson County had the lowest rate at 2.4 percent, down 0.3 percent from the February rate. The highest rate was Clay County at 6.0 percent, up from 5.3 percent.

The data from all the nonfarm employment estimates tables include all full- and part-time nonfarm wage and salary employees who worked during or received pay for any part of the pay period that includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded. These numbers may not add due to rounding. Data are based on the 2018 benchmark.

# Civilian Labor Force

## Civilian Labor Force Summary

	March 2018				February 2019				March 2019			
	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate	Labor Force	Employment	Unemployed	Rate
<b>Seasonally Adjusted</b>												
U.S.	161,646,000	155,160,00	6,486,000	4.0	163,184,000	156,949,0	6,235,000	3.8	162,960,000	156,748,00	6,211,000	3.8
TENNESSEE	3,235,100	3,117,400	117,700	3.6	3,274,400	3,169,200	105,200	3.2	3,289,100	3,183,200	105,900	3.2
<b>Not Seasonally Adjusted</b>												
U.S.	161,548,000	154,877,00	6,671,000	4.1	162,793,000	156,167,00	6,625,000	4.1	162,823,000	156,441,00	6,382,000	3.9
TENNESSEE	3,236,400	3,120,900	115,500	3.6	3,299,400	3,195,200	104,200	3.2	3,331,500	3,220,700	110,800	3.3
<b>Metropolitan Statistical Areas</b>												
Chattanooga	270,890	261,130	9,760	3.6	272,830	263,550	9,270	3.4	275,320	266,240	9,080	3.3
Clarksville	114,690	109,830	4,870	4.2	116,280	111,850	4,430	3.8	117,980	113,270	4,710	4.0
Cleveland	56,740	54,610	2,120	3.7	58,230	56,330	1,900	3.3	58,440	56,400	2,050	3.5
Jackson	63,950	61,470	2,480	3.9	64,810	62,690	2,120	3.3	65,620	63,340	2,280	3.5
Johnson City	92,040	88,530	3,510	3.8	92,780	89,560	3,220	3.5	93,780	90,370	3,420	3.6
Kingsport	137,690	132,400	5,290	3.8	139,410	134,390	5,020	3.6	139,930	134,740	5,190	3.7
Knoxville	420,940	406,790	14,150	3.4	429,930	417,230	12,710	3.0	435,790	422,070	13,730	3.1
Memphis	631,970	605,730	26,240	4.2	638,860	614,650	24,210	3.8	642,000	616,660	25,350	3.9
Morristown	51,660	49,660	1,990	3.9	52,570	50,620	1,940	3.7	53,000	51,030	1,980	3.7
Nashville	1,037,410	1,008,380	29,030	2.8	1,066,560	1,041,490	25,070	2.4	1,076,400	1,048,360	28,040	2.6
<b>Metropolitan Statistical Areas</b>												
Athens	22,630	21,660	970	4.3	23,230	22,430	800	3.4	23,450	22,580	870	3.7
*Brownsville	7,780	7,350	430	5.6	7,790	7,420	370	4.8	7,790	7,410	380	4.8
Cookeville	48,850	46,980	1,870	3.8	49,720	47,960	1,770	3.5	50,050	48,180	1,870	3.7
Crossville	23,410	22,370	1,050	4.5	23,420	22,330	1,090	4.7	23,620	22,570	1,050	4.4
*Dayton	13,120	12,340	780	6.0	13,270	12,530	740	5.6	13,320	12,560	760	5.7
Dyersburg	16,110	15,340	770	4.8	16,630	15,920	720	4.3	16,660	15,920	740	4.4
Greeneville	30,050	28,710	1,340	4.5	30,170	28,850	1,320	4.4	30,470	29,100	1,380	4.5
Lawrenceburg	18,230	17,480	750	4.1	18,790	18,100	690	3.7	18,830	18,110	720	3.8
Lewisburg	15,330	14,780	540	3.5	15,610	15,150	470	3.0	15,760	15,250	510	3.2
Martin	15,980	15,350	630	3.9	16,550	15,980	570	3.4	16,580	15,980	600	3.6
McMinnville	16,770	16,110	660	3.9	16,780	16,150	630	3.7	16,770	16,110	660	3.9
Newport	14,690	13,940	750	5.1	14,880	14,070	810	5.4	15,080	14,370	710	4.7
Paris	14,170	13,560	610	4.3	14,450	13,850	600	4.2	14,510	13,920	590	4.1
Sevierville	51,850	49,810	2,040	3.9	52,130	49,260	2,870	5.5	54,080	52,140	1,940	3.6
Shelbyville	20,730	19,970	760	3.6	20,610	19,930	680	3.3	20,800	20,050	760	3.6
Tullahoma	49,010	47,270	1,740	3.5	50,360	48,910	1,450	2.9	50,640	49,060	1,580	3.1
<b>Cities</b>												
Bartlett	31,070	30,120	950	3.1	31,590	30,760	840	2.6	31,870	30,930	940	3.0
Brentwood	21,890	21,330	560	2.6	22,510	22,030	480	2.1	22,700	22,160	540	2.4
Bristol	11,780	11,320	460	3.9	11,900	11,500	400	3.3	12,030	11,570	450	3.8
Chattanooga	84,930	81,730	3,200	3.8	85,760	83,000	2,760	3.2	87,080	84,070	3,010	3.5
Clarksville	61,950	59,460	2,490	4.0	62,990	60,760	2,230	3.5	64,000	61,600	2,390	3.7
Cleveland	20,320	19,540	770	3.8	20,840	20,150	680	3.3	20,940	20,180	760	3.6
Collierville	25,810	25,100	710	2.7	26,250	25,630	630	2.4	26,460	25,770	690	2.6
Columbia	18,100	17,370	730	4.1	18,500	17,950	560	3.0	18,650	18,060	600	3.2
Cookeville	14,070	13,530	540	3.8	14,160	13,690	470	3.3	14,310	13,780	530	3.7
Franklin	44,860	43,780	1,090	2.4	46,190	45,220	970	2.1	46,590	45,480	1,110	2.4
Gallatin	19,470	18,850	620	3.2	19,980	19,460	520	2.6	20,170	19,590	580	2.9
Germantown	19,860	19,330	530	2.7	20,230	19,740	490	2.4	20,390	19,850	540	2.7
Hendersonville	32,330	31,430	900	2.8	33,210	32,450	760	2.3	33,520	32,670	860	2.6
Jackson	31,960	30,660	1,300	4.1	32,330	31,200	1,120	3.5	32,790	31,600	1,190	3.6
Johnson City	31,820	30,730	1,100	3.4	32,020	31,060	960	3.0	32,420	31,370	1,050	3.2
Kingsport	22,960	22,030	940	4.1	23,250	22,380	870	3.8	23,400	22,510	900	3.8
Knoxville	95,820	92,810	3,010	3.1	97,860	95,120	2,740	2.8	99,320	96,310	3,010	3.0
LaVergne	19,240	18,670	570	3.0	19,730	19,270	460	2.3	19,930	19,420	510	2.5
Lebanon	15,260	14,760	500	3.3	15,710	15,260	450	2.9	15,840	15,350	490	3.1
Maryville	13,580	13,170	420	3.1	13,900	13,510	390	2.8	14,080	13,660	430	3.0
Memphis	292,940	279,340	13,610	4.6	297,330	285,220	12,110	4.1	299,680	286,780	12,890	4.3
Morristown	11,550	11,050	500	4.3	11,690	11,260	420	3.6	11,830	11,350	480	4.0
*Mount Juliet	18,830	18,320	510	2.7	19,430	18,940	490	2.5	19,590	19,050	540	2.8
Murfreesboro	76,870	74,790	2,080	2.7	79,080	77,210	1,870	2.4	79,870	77,810	2,070	2.6
Nashville	394,570	383,960	10,610	2.7	405,380	396,220	9,170	2.3	409,580	399,260	10,320	2.5
Oak Ridge	14,070	13,560	510	3.6	14,340	13,900	440	3.1	14,570	14,070	500	3.4
Smyrna	27,560	26,810	740	2.7	28,330	27,680	650	2.3	28,610	27,900	710	2.5
Spring Hill	21,730	21,110	630	2.9	22,320	21,810	510	2.3	22,500	21,940	560	2.5

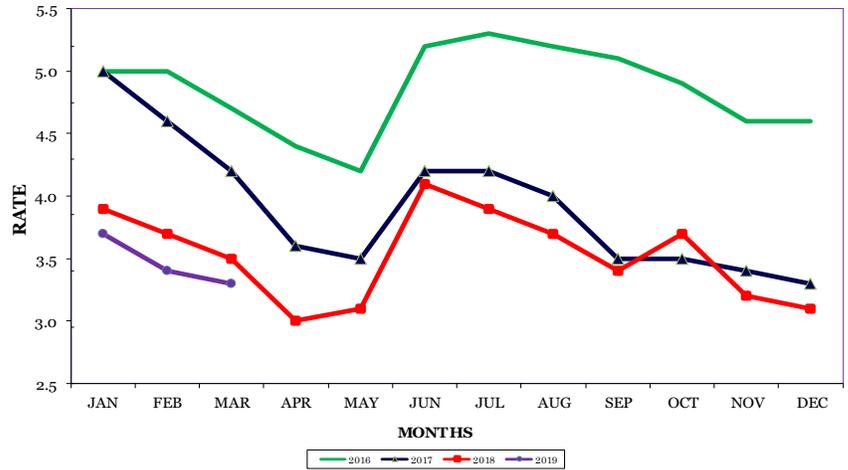
\*2016 Census changes: **Metropolitan Areas**-Dayton and Brownsville added, Columbia, Harriman, Humboldt, LaFollette deleted. **Cities**: Mount Juliet added and Union City deleted.

# Chattanooga MSA

Total nonfarm employment in the Chattanooga MSA increased by 2,000 jobs from February 2019 to March 2019. There were increases in leisure/hospitality and educational/health services (both up 600 jobs), retail trade (up 300 jobs), and local government (up 200 jobs). There were no major declines in any of the industries.

During the past 12 months, nonfarm employment increased by 3,600 jobs. During the year, goods-producing jobs increased by 1,100 while service-providing jobs increased by 2,500.

**CHATTANOOGA MSA  
UNEMPLOYMENT RATES**  
(NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	March 2018	Revised	Preliminary	Net Change	
		February 2019	March 2019	Mar. 2018 Mar. 2019	Feb. 2019 Mar. 2019
Total Nonfarm	260.0	261.6	<b>263.6</b>	3.6	2.0
Total Private	222.0	223.1	<b>224.8</b>	2.8	1.7
Goods-Producing	44.9	45.9	<b>46.0</b>	1.1	0.1
Mining, Logging, & Construction	10.8	11.2	<b>11.3</b>	0.5	0.1
Manufacturing	34.1	34.7	<b>34.7</b>	0.6	0.0
Durable Goods Manufacturing	18.6	19.6	<b>19.6</b>	1.0	0.0
Nondurable Goods Manufacturing	15.5	15.1	<b>15.1</b>	-0.4	0.0
Service-Providing	215.1	215.7	<b>217.6</b>	2.5	1.9
Trade, Transportation, & Utilities	52.9	52.6	<b>52.9</b>	0.0	0.3
Wholesale Trade	8.4	8.3	<b>8.3</b>	-0.1	0.0
Retail Trade	27.6	27.3	<b>27.6</b>	0.0	0.3
Transportation, Warehousing, & Utilities	16.9	17.0	<b>17.0</b>	0.1	0.0
Information	3.4	3.4	<b>3.4</b>	0.0	0.0
Financial Activities	16.6	17.0	<b>17.0</b>	0.4	0.0
Professional & Business Services	29.7	29.8	<b>29.8</b>	0.1	0.0
Educational & Health Services	34.0	34.4	<b>35.0</b>	1.0	0.6
Leisure & Hospitality	28.6	28.4	<b>29.0</b>	0.4	0.6
Other Services	11.9	11.6	<b>11.7</b>	-0.2	0.1
Government	38.0	38.5	<b>38.8</b>	0.8	0.3
Federal Government	5.3	5.4	<b>5.4</b>	0.1	0.0
State Government	6.9	7.5	<b>7.6</b>	0.7	0.1
Local Government	25.8	25.6	<b>25.8</b>	0.0	0.2

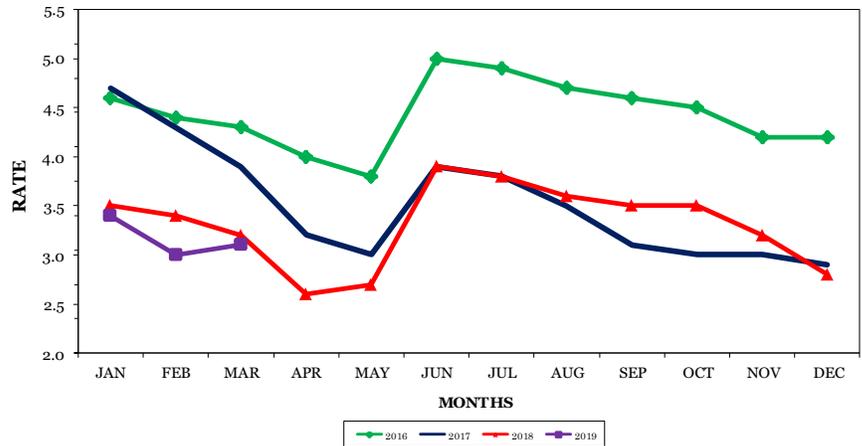
# Knoxville MSA

Total nonfarm employment in Knoxville increased by 2,000 jobs from February 2019 to March 2019. There were increases in leisure/hospitality (up 1,200 jobs), professional/business services (up 500 jobs), and local government (up 300 jobs). There was a 200 job increase in retail trade, and durable goods manufacturing.

These increases were partially offset by declines of 400 jobs in state government and 200 jobs in educational and health services.

During the past 12 months, nonfarm employment increased by 9,000 jobs. During the year, goods-producing jobs increased by 1,400 while service-providing jobs increased by 7,600.

## KNOXVILLE MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	March 2018	Revised	Preliminary	Net Change	
		February 2019	March 2019	Mar. 2018 Mar. 2019	Feb. 2019 Mar. 2019
Total Nonfarm	396.2	403.2	<b>405.2</b>	9.0	2.0
Total Private	336.0	341.8	<b>343.9</b>	7.9	2.1
Goods-Producing	57.3	58.4	<b>58.7</b>	1.4	0.3
Mining, Logging, & Construction	18.2	17.8	<b>17.9</b>	-0.3	0.1
Manufacturing	39.1	40.6	<b>40.8</b>	1.7	0.2
Durable Goods Manufacturing	29.2	30.5	<b>30.7</b>	1.5	0.2
Nondurable Goods Manufacturing	9.9	10.1	<b>10.1</b>	0.2	0.0
Service-Providing	338.9	344.8	<b>346.5</b>	7.6	1.7
Trade, Transportation, & Utilities	77.3	78.6	<b>78.8</b>	1.5	0.2
Wholesale Trade	16.2	16.3	<b>16.3</b>	0.1	0.0
Retail Trade	47.8	48.1	<b>48.3</b>	0.5	0.2
Transportation, Warehousing, & Utilities	13.3	14.2	<b>14.2</b>	0.9	0.0
Information	5.9	5.9	<b>5.9</b>	0.0	0.0
Financial Activities	19.7	19.9	<b>20.0</b>	0.3	0.1
Professional & Business Services	64.3	64.1	<b>64.6</b>	0.3	0.5
Educational & Health Services	54.3	56.2	<b>56.0</b>	1.7	-0.2
Leisure & Hospitality	41.9	43.1	<b>44.3</b>	2.4	1.2
Other Services	15.3	15.6	<b>15.6</b>	0.3	0.0
Government	60.2	61.4	<b>61.3</b>	1.1	-0.1
Federal Government	5.3	5.5	<b>5.5</b>	0.2	0.0
State Government	20.0	21.1	<b>20.7</b>	0.7	-0.4
Local Government	34.9	34.8	<b>35.1</b>	0.2	0.3

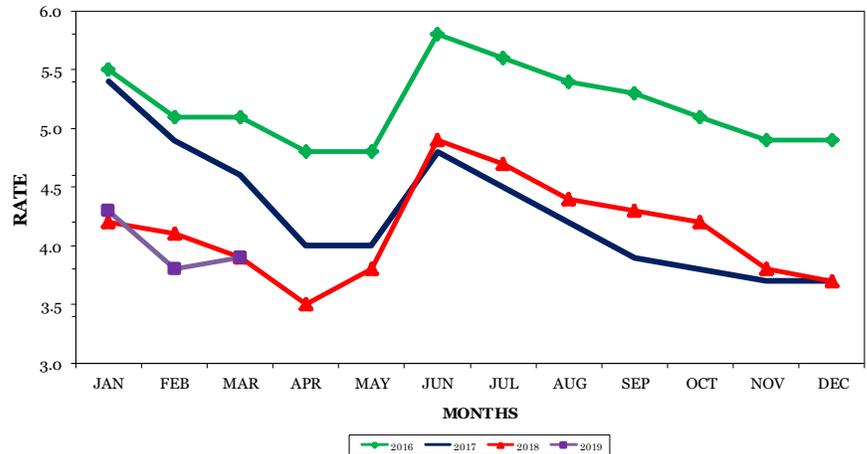
# Memphis MSA

Total nonfarm employment decreased by 1,500 jobs from February 2019 to March 2019. There were declines in trade/transportation/utilities (down 1,500 jobs), which includes a drop of 1,100 jobs in wholesale trade; administrative/support/waste management (down 1,100 jobs); and leisure/hospitality and manufacturing (both down 400 jobs).

These were partially offset by increases of 600 jobs in educational/health services, 500 jobs in financial activities, 300 jobs in both mining/logging/construction and professional/scientific/technical services, and 200 jobs in local government.

During the past 12 months, nonfarm employment increased by 7,100 jobs. During that time, goods-producing jobs increased by 1,500, while service-providing jobs increased by 5,600 jobs.

## MEMPHIS MSA UNEMPLOYMENT RATES (NOT SEASONALLY ADJUSTED)



## Estimated Nonfarm Employment (in thousands)

Industry	March 2018	Revised February 2019	Preliminary March 2019	Net Change Mar. 2018 Mar. 2019	Net Change Feb. 2019 Mar. 2019
Total Nonfarm	642.5	651.1	<b>649.6</b>	7.1	-1.5
Total Private	557.0	565.1	<b>563.5</b>	6.5	-1.6
Goods-Producing	65.6	67.2	<b>67.1</b>	1.5	-0.1
Mining, Logging, & Construction	22.6	23.0	<b>23.3</b>	0.7	0.3
Manufacturing	43.0	44.2	<b>43.8</b>	0.8	-0.4
Durable Goods Manufacturing	25.2	26.4	<b>26.2</b>	1.0	-0.2
Nondurable Goods Manufacturing	17.8	17.8	<b>17.6</b>	-0.2	-0.2
Service-Providing	576.9	583.9	<b>582.5</b>	5.6	-1.4
Trade, Transportation, & Utilities	172.8	176.1	<b>174.6</b>	1.8	-1.5
Wholesale Trade	34.8	36.3	<b>35.2</b>	0.4	-1.1
Retail Trade	66.6	66.7	<b>66.6</b>	0.0	-0.1
Transportation, Warehousing, & Utilities	71.4	73.1	<b>72.8</b>	1.4	-0.3
Information	5.5	5.3	<b>5.3</b>	-0.2	0.0
Financial Activities	29.2	29.7	<b>30.2</b>	1.0	0.5
Professional & Business Services	94.8	94.9	<b>94.1</b>	-0.7	-0.8
Professional, Scientific, & Technical Services	24.3	23.1	<b>23.4</b>	-0.9	0.3
Management of Companies & Enterprises	10.0	9.8	<b>9.8</b>	-0.2	0.0
Administrative, Support, & Waste Management	60.5	62.0	<b>60.9</b>	0.4	-1.1
Educational & Health Services	94.6	95.4	<b>96.0</b>	1.4	0.6
Leisure & Hospitality	67.9	68.9	<b>68.5</b>	0.6	-0.4
Other Services	26.6	27.6	<b>27.7</b>	1.1	0.1
Government	85.5	86.0	<b>86.1</b>	0.6	0.1
Federal Government	13.5	13.5	<b>13.4</b>	-0.1	-0.1
State Government	17.2	17.6	<b>17.6</b>	0.4	0.0
Local Government	54.8	54.9	<b>55.1</b>	0.3	0.2



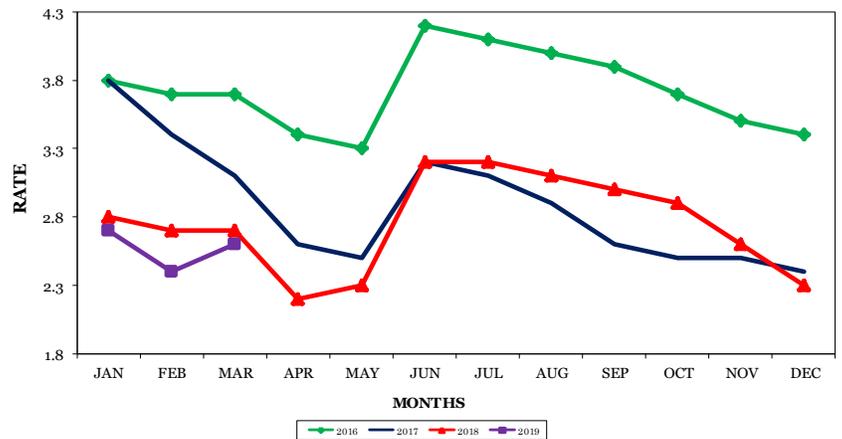
# Nashville MSA

Total nonfarm employment increased by 1,300 jobs from February 2019 to March 2019. There were increases in leisure/hospitality and administrative/support/waste management (both up 1,300 jobs); mining/logging/construction (up 700 jobs); and government (up 400 jobs), which includes increases of 200 jobs in both state and local government.

These increases were partially offset by declines in professional/scientific services (down 900 jobs); wholesale trade (down 800 jobs); durable goods manufacturing and other services (both down 300 jobs); and retail trade and information (both down 200 jobs).

During the past 12 months, nonfarm employment increased by 26,000 jobs. During that time, goods-producing jobs increased by 2,900, while service-providing jobs increased by 23,100.

**NASHVILLE MSA  
UNEMPLOYMENT RATES  
(NOT SEASONALLY ADJUSTED)**



## Estimated Nonfarm Employment (in thousands)

Industry	March	Revised	Preliminary	Net Change	
	2018	February 2019	March 2019	Mar. 2018 Mar. 2019	Feb. 2019 Mar. 2019
Total Nonfarm	1,000.2	1,024.9	<b>1,026.2</b>	26.0	1.3
Total Private	879.5	902.7	<b>903.6</b>	24.1	0.9
Goods-Producing	128.7	131.2	<b>131.6</b>	2.9	0.4
Mining, Logging, & Construction	44.6	46.6	<b>47.3</b>	2.7	0.7
Manufacturing	84.1	84.6	<b>84.3</b>	0.2	-0.3
Durable Goods Manufacturing	59.6	59.9	<b>59.6</b>	0.0	-0.3
Nondurable Goods Manufacturing	24.5	24.7	<b>24.7</b>	0.2	0.0
Service-Providing	871.5	893.7	<b>894.6</b>	23.1	0.9
Trade, Transportation, & Utilities	190.2	195.6	<b>194.6</b>	4.4	-1.0
Wholesale Trade	41.4	41.8	<b>41.0</b>	-0.4	-0.8
Retail Trade	100.1	100.9	<b>100.7</b>	0.6	-0.2
Transportation, Warehousing, & Utilities	48.7	52.9	<b>52.9</b>	4.2	0.0
Information	23.2	23.7	<b>23.5</b>	0.3	-0.2
Financial Activities	67.3	68.8	<b>68.9</b>	1.6	0.1
Professional & Business Services	163.0	167.8	<b>168.4</b>	5.4	0.6
Professional, Scientific, & Technical Services	64.6	67.5	<b>66.6</b>	2.0	-0.9
Management of Companies & Enterprises	22.8	22.8	<b>23.0</b>	0.2	0.2
Administrative, Support, & Waste Management	75.6	77.5	<b>78.8</b>	3.2	1.3
Educational & Health Services	152.6	155.5	<b>155.5</b>	2.9	0.0
Educational Services	29.8	30.2	<b>30.2</b>	0.4	0.0
Health Care & Social Assistance	122.8	125.3	<b>125.3</b>	2.5	0.0
Leisure & Hospitality	112.8	117.8	<b>119.1</b>	6.3	1.3
Other Services	41.7	42.3	<b>42.0</b>	0.3	-0.3
Government	120.7	122.2	<b>122.6</b>	1.9	0.4
Federal Government	13.8	14.2	<b>14.2</b>	0.4	0.0
State Government	30.7	31.0	<b>31.2</b>	0.5	0.2
Local Government	76.2	77.0	<b>77.2</b>	1.0	0.2



## Nonfarm Employment (Smaller MSAs)

	Clarksville, TN-KY MSA		Cleveland, TN MSA		Jackson, TN MSA	
	Feb. 2019 Revised	<b>Mar. 2019 Prelim.</b>	Feb. 2019 Revised	<b>Mar. 2019 Prelim.</b>	Feb. 2019 Revised	<b>Mar. 2019 Prelim.</b>
Total Nonfarm	92,900	<b>93,600</b>	46,900	<b>46,500</b>	69,000	<b>69,700</b>
Total Private	73,300	<b>74,000</b>	41,300	<b>40,900</b>	54,500	<b>55,000</b>
Goods-Producing	16,500	<b>16,400</b>	11,100	<b>11,100</b>	13,600	<b>13,700</b>
Mining, Logging, & Construction	3,200	<b>3,300</b>	1,800	<b>1,800</b>	2,700	<b>2,700</b>
Manufacturing	13,300	<b>13,100</b>	9,300	<b>9,300</b>	10,900	<b>11,000</b>
Service-Providing	76,400	<b>77,200</b>	35,800	<b>35,400</b>	55,400	<b>56,000</b>
Trade, Transportation, & Utilities	17,200	<b>17,600</b>	9,500	<b>9,500</b>	12,500	<b>12,700</b>
Wholesale Trade	N.A.	<b>N.A.</b>	800	<b>800</b>	3,200	<b>3,200</b>
Retail Trade	12,300	<b>12,600</b>	4,900	<b>4,900</b>	7,600	<b>7,800</b>
Transportation, Warehousing, & Utilities	2,500	<b>2,500</b>	3,800	<b>3,800</b>	1,700	<b>1,700</b>
Information	1,200	<b>1,300</b>	300	<b>300</b>	500	<b>500</b>
Financial Activities	3,200	<b>3,200</b>	1,300	<b>1,300</b>	2,100	<b>2,100</b>
Professional & Business Services	8,700	<b>8,600</b>	6,000	<b>5,600</b>	7,000	<b>7,000</b>
Educational & Health Services	12,100	<b>12,100</b>	5,700	<b>5,600</b>	10,700	<b>10,800</b>
Leisure & Hospitality	11,300	<b>11,600</b>	5,100	<b>5,200</b>	6,200	<b>6,300</b>
Other Services	3,100	<b>3,200</b>	2,300	<b>2,300</b>	1,900	<b>1,900</b>
Government	19,600	<b>19,600</b>	5,600	<b>5,600</b>	14,500	<b>14,700</b>
Federal Government	5,400	<b>5,400</b>	300	<b>300</b>	500	<b>500</b>
State Government	3,300	<b>3,300</b>	700	<b>700</b>	2,000	<b>2,100</b>
Local Government	10,900	<b>10,900</b>	4,600	<b>4,600</b>	12,000	<b>12,100</b>

	Johnson City, TN MSA		Kingsport-Bristol, TN-VA MSA		Morristown, TN MSA	
	Feb. 2019 Revised	<b>Mar. 2019 Prelim.</b>	Feb. 2019 Revised	<b>Mar. 2019 Prelim.</b>	Feb. 2019 Revised	<b>Mar. 2019 Prelim.</b>
Total Nonfarm	81,400	<b>81,800</b>	122,100	<b>122,200</b>	46,600	<b>46,800</b>
Total Private	64,100	<b>64,300</b>	105,900	<b>105,700</b>	39,900	<b>40,000</b>
Goods-Producing	9,900	<b>9,900</b>	27,200	<b>27,100</b>	14,000	<b>14,000</b>
Mining, Logging, & Construction	2,200	<b>2,200</b>	6,000	<b>6,000</b>	<b>1,900</b>	<b>1,900</b>
Manufacturing	7,700	<b>7,700</b>	21,200	<b>21,100</b>	12,100	<b>12,100</b>
Service-Providing	71,500	<b>71,900</b>	94,900	<b>95,100</b>	32,600	<b>32,800</b>
Trade, Transportation, & Utilities	13,600	<b>13,600</b>	23,500	<b>23,400</b>	9,700	<b>9,700</b>
Wholesale Trade	2,400	<b>2,400</b>	3,300	<b>3,300</b>	1,200	<b>1,200</b>
Retail Trade	10,300	<b>10,300</b>	15,500	<b>15,400</b>	5,900	<b>5,900</b>
Transportation, Warehousing, & Utilities	900	<b>900</b>	4,700	<b>4,700</b>	2,600	<b>2,600</b>
Information	1,200	<b>1,200</b>	1,200	<b>1,200</b>	300	<b>300</b>
Financial Activities	4,300	<b>4,300</b>	3,700	<b>3,700</b>	900	<b>900</b>
Professional & Business Services	8,300	<b>8,200</b>	12,900	<b>12,700</b>	4,000	<b>3,900</b>
Educational & Health Services	14,500	<b>14,600</b>	18,600	<b>18,600</b>	5,800	<b>5,800</b>
Leisure & Hospitality	9,700	<b>9,800</b>	13,100	<b>13,300</b>	4,000	<b>4,200</b>
Other Services	2,600	<b>2,700</b>	5,700	<b>5,700</b>	1,200	<b>1,200</b>
Government	17,300	<b>17,500</b>	16,200	<b>16,500</b>	6,700	<b>6,800</b>
Federal Government	2,900	<b>2,900</b>	900	<b>900</b>	300	<b>300</b>
State Government	6,400	<b>6,500</b>	2,300	<b>2,400</b>	1,400	<b>1,400</b>
Local Government	8,000	<b>8,100</b>	13,000	<b>13,200</b>	5,000	<b>5,100</b>

**Clarksville MSA** is Montgomery County, Christian County, KY, & Trigg County, KY. **Cleveland MSA** is Bradley & Polk counties. **Jackson MSA** is Chester, Crockett, & Madison counties. **Johnson City MSA** is Carter, Unicoi, & Washington counties. **Kingsport-Bristol MSA** is Hawkins County, Sullivan County, Scott County, VA, Washington County, VA, & Bristol City, VA. **Morristown MSA** is Hamblen & Jefferson counties.

# U.S. Consumer Price Index — March 2019

Group	All Urban Consumers			Wage & Clerical Earners		
	Index	Percent Change		Index	Percent Change	
		Yearly	Monthly		Yearly	Monthly
<b>U.S. City Average</b>						
<b>All Items (1982-84=100)</b>	254.202	1.9	0.6	247.768	1.8	0.6
Food and beverages	257.430	2.1	0.2	256.356	2.1	0.2
Housing	263.886	2.9	0.3	259.803	2.9	0.3
Apparel	125.785	-2.2	0.1	125.302	-2.3	-0.4
Transportation	208.836	0.5	2.3	208.256	0.6	2.6
Medical care	492.306	1.7	0.2	496.695	1.8	0.2
<b>South</b>						
<b>All Items (1982-84=100)</b>	245.554	1.6	0.7	241.036	1.6	0.8
Food and beverages	254.988	2.3	0.3	253.802	2.2	0.3
Housing	242.290	2.6	0.3	242.214	2.5	0.2
Apparel	135.636	-3.2	-0.3	134.473	-2.8	-0.6
Transportation	209.792	0.4	3.0	207.541	0.5	3.4
Medical care	468.551	0.6	0.0	477.364	0.8	0.1

## Hours And Earnings Of Production Workers

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Manufacturing	\$864.60	\$814.52	<b>\$832.00</b>	\$19.65	\$19.77	<b>\$20.00</b>	44.0	41.2	<b>41.6</b>
Durable Goods Manufacturing	\$882.02	\$834.36	<b>\$860.67</b>	\$20.37	\$20.40	<b>\$20.89</b>	43.3	40.9	<b>41.2</b>
Non-Durable Goods Manufacturing	\$834.39	\$779.37	<b>\$780.28</b>	\$18.46	\$18.69	<b>\$18.49</b>	45.2	41.7	<b>42.2</b>

## All Employee Hours And Earnings

	Average Weekly Earnings			Average Hourly Earnings			Average Weekly Hours		
	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.	Mar.	Feb.	Mar.
	2018	2019	2019	2018	2019	2019	2018	2019	2019
Total Private	\$808.54	\$845.60	<b>\$841.70</b>	\$22.97	\$24.16	<b>\$23.98</b>	35.2	35.0	<b>35.1</b>
Goods-Producing	\$1,018.45	\$1,030.85	<b>\$1,040.42</b>	\$24.02	\$24.96	<b>\$24.95</b>	42.4	41.3	<b>41.7</b>
Mining, Logging & Construction	\$1,018.87	\$1,021.20	<b>\$1,039.23</b>	\$24.67	\$25.53	<b>\$25.66</b>	41.3	40.0	<b>40.5</b>
Manufacturing	\$1,018.21	\$1,032.91	<b>\$1,042.34</b>	\$23.79	\$24.77	<b>\$24.70</b>	42.8	41.7	<b>42.2</b>
Private Service-Providing	\$761.71	\$804.05	<b>\$796.66</b>	\$22.67	\$23.93	<b>\$23.71</b>	33.6	33.6	<b>33.6</b>
Trade, Transportation, & Utilities	\$693.25	\$720.44	<b>\$716.35</b>	\$20.33	\$21.57	<b>\$21.32</b>	34.1	33.4	<b>33.6</b>
Information	\$1,160.49	\$1,097.38	<b>\$1,131.00</b>	\$31.28	\$29.82	<b>\$30.00</b>	37.1	36.8	<b>37.7</b>
Financial Activities	\$1,088.52	\$1,271.78	<b>\$1,276.42</b>	\$28.95	\$33.38	<b>\$33.59</b>	37.6	38.1	<b>38.0</b>
Professional & Business Services	\$996.22	\$1,038.50	<b>\$1,022.87</b>	\$27.52	\$28.22	<b>\$27.72</b>	36.2	36.8	<b>36.9</b>
Education & Health Services	\$786.76	\$829.38	<b>\$810.89</b>	\$23.14	\$24.04	<b>\$23.92</b>	34.0	34.5	<b>33.9</b>
Leisure & Hospitality	\$384.94	\$408.51	<b>\$409.36</b>	\$14.31	\$15.13	<b>\$15.05</b>	26.9	27.0	<b>27.2</b>
Other Services	\$663.44	\$723.82	<b>\$702.14</b>	\$20.54	\$22.34	<b>\$22.08</b>	32.3	32.4	<b>31.8</b>

## TENNESSEE & UNITED STATES UNEMPLOYMENT RATES (Seasonally Adjusted/ TN Solid Line)

